

Delek & Avner (Tamar Bond) Ltd.
(the “Company”)

August 28, 2018

Re: Prepayment of Bonds – Series 2018 (Security Number 1132158) – Update
regarding the Final Rate of the Prepayment Fee

Further to the provisions of the Company’s notice of July 19, 2018, which was released on the TASE website – TACT-Institutional (the “**Previous Notice**”) regarding full prepayment of series 2018, in accordance with the provisions of the bonds’ indenture (the “**Prepayment**” and the “**Indenture**”, respectively), we hereby update as follows:

In accordance with the provisions of the Indenture and the data known in proximity to August 31, 2018, the prepayment date, **the final rate of the prepayment fee is 0.3811% (the sum of the prepayment fee is U.S. \$1,219,577).**

For the sake of good order, we shall note that there is no change in the additional details regarding the Prepayment of series 2018, as included in the Previous Notice, including in relation to the principal amount, the accrued interest rate and the Prepayment date, **other than the interest rate for purposes of operation of the TASE system which is 1.0332%.**

Sincerely,

Delek & Avner (Tamar Bond) Ltd.