

NewMed Energy – Limited Partnership
(the “Partnership”)

April 13, 2023

To
Israel Securities Authority
22 Kanfei Nesharim St.
Jerusalem

To
Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bayit St.
Tel Aviv

Dear Sir/Madam,

Re: **Partial Prepayment of Bonds**

The Partnership respectfully reports that on April 10, 2023, the subsidiary Leviathan Bond Ltd. gave the holders of the bonds it issued to foreign and Israeli accredited investors, which are listed on the TACT-Institutional system of TASE (the “**Bonds**”), notice of partial prepayment of the first series of the Bonds, whose original repayment date falls on June 30, 2023, in accordance with the provisions of the indenture for the Bonds (the “**Prepayment Notice**”). For details regarding the Bonds, see Section 7.19.2 of the Partnership’s periodic report as of December 31, 2022, which was released on March 28, 2023 (Ref. no. 0223-01-033096).

In accordance with the Prepayment Notice, the first series will be partially repaid on May 1, 2023 (the “**Prepayment Date**”) in the sum of \$280 million (the “**Principal Amount**”), out of a total series amount of \$500 million, in lieu of the original repayment date as aforesaid. The partial prepayment amount includes the Principal Amount, plus accrued interest in the sum of approx. \$5.4 million. According to the terms and conditions of the Bonds, repayment of the first series during the quarter preceding the original repayment date is not subject to the payment of prepayment fees to the bondholders.

Sincerely,

NewMed Energy Management Ltd.

General Partner of NewMed Energy – Limited Partnership

By Yossi Abu, CEO
and Tzachi Habusha, CFO