

NOTICE OF REDEMPTION
Leviathan Bond Ltd.,
6.125% Senior Secured Notes due June 2025
(CUSIP No. M6746G AB2/ISIN No. IL0011677742)¹

NOTICE IS HEREBY GIVEN THAT, pursuant to the Indenture dated as of August 18, 2020 (the “Indenture”) relating to the 6.125% Senior Secured Notes due June 2025 (the “Notes”) among Leviathan Bond Ltd., as issuer (the “Issuer”) and HSBC Bank USA, National Association, as Trustee (the “Trustee”), and pursuant to Section 3.1(a) of the Indenture, the Issuer has elected to exercise its option to redeem \$400,000,000 out of \$600,000,000 principal amount outstanding of the Notes on May 29th, 2025 (the “Redemption Date”) at (i) a redemption price of \$1.00 per Note (100% of the principal amount thereof), plus accrued and unpaid interest of \$10,068,493 in aggregate for the \$400,000,000 of Notes, to, but not including, the Redemption Date and \$0 per Note to cover the Additional Amounts (as defined in Section 4.1(j)(i) of the Indenture) (the “Redemption Price”).

Definitive Registered Notes called for redemption must be surrendered to the Issuer to collect the redemption price, plus accrued and unpaid interest. Payment of the Redemption Payment for the Notes, will be made on the Redemption Date only upon presentation and surrender of Notes to the Issuer, in its capacity as Paying Agent, by hand or by mail to the following location:

Leviathan Bond Ltd.
19, Abba Eban Blvd.
Herzlia 4672537, Israel
Attn: Tzach Haim Habusha and Yossi Abu
Telephone: +972-9-971-2424

On the Redemption Date, the Redemption Payment for the Notes will become due and payable. Unless the Issuer fails to pay the Redemption Payment or to set apart funds for such payments, interest (and Additional Amounts, if any) on the Notes to be redeemed will cease to accrue on and after the Redemption Date.

For all purposes of the Indenture, the Notes called for redemption in accordance with the foregoing will be deemed to be no longer outstanding from and after the Redemption Date, and all rights with respect thereto, except as stated herein, will cease as of the close of business on that same date and the only remaining right of holders of the Notes is to receive payment of the Redemption Payment for the Notes, upon surrender to the Paying Agent of the Notes redeemed.

Dated as of May 11, 2025

By: Leviathan Bond Ltd.

¹ The CUSIP number has been assigned to this issue by the CUSIP Service Bureau of Standard and Poor's Corporation and is included solely for the convenience of the holders of the Notes. No representation is being made as to the correctness of the CUSIP number or ISIN Number or other identifying code either as printed on the Notes or as contained herein and the holder may rely only on the identification numbers printed on its Note. Capitalized terms used herein but not defined herein shall have the respective meanings set forth in the Indenture and the Notes.