

# **NewMed Energy – Limited Partnership**

**(the “Partnership”)**

6 January 2026

To:  
Israel Securities Authority  
22 Kanfei Nesharim St.  
Jerusalem

To:  
Tel Aviv Stock Exchange Ltd.  
2 Ahuzat Bayit St.  
Tel Aviv

Dear Sir/Madam,

**Re: Leviathan Bond Ltd. – Additional Buyback Plan**

Further to the Partnership's immediate report of 20 October 2024 (Ref. 2024-01-611345), regarding approval by the board of the Partnership's general partner of a plan for the buyback of bonds issued by Leviathan Bond Ltd, a wholly-owned subsidiary of the Partnership, in the aggregate sum of up to U.S. \$100 million for a two-year period from 15 October 2024 until 15 October 2026 (the “**Bonds**”, “**Leviathan Bond**”, “**\$**” and the “**Current Buyback Plan**”, respectively), as of the date of this report, the Partnership has performed buybacks in accordance with the Current Buyback Plan in the sum of approx. \$87.7 million par value of the Bonds, in consideration for approx. \$89.3 million, which includes the accrued interest as of the buyback date.

Further to the aforesaid, the Partnership respectfully reports that on 6 January 2026, the board of the Partnership's general partner approved the adoption of another plan for the buyback of the Bonds, according to which the Partnership and/or Leviathan Bond may, from time to time, at the discretion of the Partnership's management and according to the details of the Additional Buyback Plan, perform buybacks of the Bonds in the aggregate sum of up to \$100 million, by way of off-exchange purchases, purchases on the TACT-Institutional system on TASE or by other methods (the “**Additional Buyback Plan**”). The Additional Buyback Plan shall take effect on 6 January 2026, and will expire after two years, i.e., on 6 January 2028.

The financing sources for performance of the buybacks under the Additional Buyback Plan will be the internal resources of the Partnership and Leviathan Bond. It is further noted that any profit or loss as a result of the buyback of the Bonds shall be taken into account in the calculation of the Partnership's taxable income.

It is clarified that neither the said decision regarding adoption of the Additional Buyback Plan nor the aforesaid regarding the Current Buyback Plan require the Partnership and/or Leviathan Bond to perform a buyback of the Bonds, in whole or in part, and that the Partnership's management may decide not to buy back Bonds at all and/or to buy back Bonds at a volume lower than approved.

Sincerely,

**NewMed Energy Management Ltd.**  
**General Partner of NewMed Energy – Limited Partnership**

By: Yossi Abu, CEO  
and Tzachi Habusha, VP Finance