NewMed Energy – Limited Partnership
(the "Partnership")

9 September 2026

To	To
Israel Securities Authority	Tel Aviv Stock Exchange Ltd.
22 Kanfei Nesharim Street	2 Ahuzat Bayit Street
Jerusalem	Tel Aviv
Via Magna	Via Magna

Dear Sir/Madam,

Re: **Notice of Results of an Offering Under a Shelf Offering Report of 4 September 2026, as Amended on 8 September 2026**

Pursuant to the provisions of Section 30 of the Securities Law, 5728-1968, and to the Securities Regulations (Notice of Prospectus Offering Results), 5730-1969, the Partnership hereby respectfully announces the results of the offering under the Partnership's shelf offering report of 4 September 2026, as amended on 8 September 2026 (Ref. 2026-01-084221), as released under the Partnership's shelf prospectus of 12 May 2025 dated 13 May 2025 (Ref. 2025-01-033082) (the "**Offering Report**"):

1. According to the Offering Report, the Partnership offered to the public by way of a uniform offering pursuant to the Securities Regulations (Method of Public Offering of Securities), 5767-2007, up to ILS 1,800,000,000 par value Series B bonds of ILS 1 par value each, not linked to any linkage base. The Series B bonds were offered to the public by way of a uniform offering in 1,800,000 units, through a tender on the annual interest rate to be borne by the Series B bonds, not to exceed 4.54%, with the composition of each unit being ILS 1,000 par value Series B bonds (the "**Series B Bonds**" or the "**Bonds**", and "**Units**", respectively). It was determined that the offering amount that the Partnership intended to issue would not exceed ILS 1,800,000,000 par value, all as detailed in the Offering Report.

2. Below are the results of the tender (no. 4750097) for the acquisition of the Units which was held on 8 September 2026:

   2.1 121 applications for the acquisition of 1,751,596 Units were received in the tender, including 116 applications for the acquisition of 1,750,984 Units by accredited investors[1], in accordance with their early commitments as detailed in the Offering Report (the "**Accredited Investors**").

   2.2. The annual interest rate to be borne by the Series B Bonds as determined in the tender is 4.54% (the "**Uniform Interest Rate**").

[1] As the term "Accredited Investor" is defined in the Securities Regulations (Method of Public Offering of Securities), 5767-2007.

2.3 The interest rate for the first interest payment shall be paid to the holders of the Series B Bonds on 31 December 2026, for the interest period commencing on the first clearing date following the tender date until the last day prior to the first interest payment, i.e., on 30 December 2026 (the "**First Interest Payment**"). As detailed in Section 1.1.4 of the Offering Report, the interest rate on the First Interest Payment date is calculated on the basis of a 365-day year, such that the first interest rate is 1.40553%.

2.4 In accordance with the terms of the offering, 1,751,596 Units were allotted as follows:

2.4.1. 108 applications from Accredited Investors for the acquisition of 1,583,184 Units stating an interest rate lower than the Uniform Interest Rate – were accepted in full.

2.4.2 3 applications from the public for the acquisition of 532 Units stating an interest rate lower than the Uniform Interest Rate – were accepted in full.

2.4.3 8 applications from Accredited Investors for the acquisition of 167,800 Units stating the Uniform Interest Rate – were accepted in full.

2.4.4 2 applications from the public for the acquisition of 80 Units stating the Uniform Interest Rate – were accepted in full.

3. The Series B Bonds were issued at their par value, and therefore without discount.

4. Following the allotment as stated in Section 2 above, the minimum distribution and the value of public holdings of the Bonds as required under the TASE Regulations have been satisfied.

5. The immediate gross proceeds received by the Partnership in the context of the public offering total ILS 1,751,596 thousand.

The Partnership thanks the investing public for its response to the offering.

Sincerely,

NewMed Energy Management Ltd.

General Partner of NewMed Energy – Limited Partnership

By: Niv Sarne, CEO

Sari Singer Kaufman, General Counsel, EVP