

NewMed Energy – Limited Partnership
(the “Partnership”)

1 September 2026

Israel Securities Authority
22 Kanfei Nesharim St.
Jerusalem
Via Magna

Tel Aviv Stock Exchange Ltd.
2 Ahuzat Bait St.
Tel Aviv
Via Magna

Dear Sir/Madam,

Re: **Potential Bond Offering – Notice of Institutional Tender**

Further to the Partnership's immediate reports of 13 August 2026, 25 August 2026, and 31 August 2026 (Ref.: 2026-01-075878, 2026-01-079960 and 2026-01-081759, respectively), regarding the examination of a potential offering of two new bond series of the Partnership, Series B bonds and Series C bonds, by way of a uniform offering, to be listed on the Tel-Aviv Stock Exchange Ltd. ("**TASE**"), and further to the draft trust deeds of the Series B bonds and Series C bonds and the key terms and conditions attached to the above immediate report of 31 August 2026, the Partnership hereby reports that it intends to conduct a tender for classified investors¹ on 2 September 2026.

The aforesaid classified investors shall be entitled to an early commitment fee of 0.5% of the total proceeds to be received for the Series B bond units, and an early commitment fee of 1% of the total proceeds to be received for the Series C bond units, in respect of which the classified investors undertake to submit bids in the public tender, as part of the early commitment and without a maximum interest rate.

For the removal of doubt, it is clarified that, as of the date of this report, there is no certainty that the offering will indeed take place. It is emphasized that the performance of the offering, its structure, scope, terms, and timing (including the number of bond series to be issued, if any) have not yet been determined, and are subject to the Partnership's discretion and contingent on, *inter alia*, the existence of suitable market conditions and the receipt of all approvals required under applicable law, including the approval of the authorized organs of the Partnership and the approval of the TASE for the listing of the bonds, which, as of the date of this report, have not yet been obtained.

¹ As the term "Classified Investor" is defined in the Securities Regulations (Method of Public Offering of Securities), 5767-2007.

It is further clarified that nothing in this report shall constitute an indication or create any commitment on the part of the Partnership to perform the offering, nor shall anything stated herein constitute an offer to the public or an invitation to purchase securities of the Partnership.

Sincerely,

NewMed Energy Management Ltd.,
The General Partner of NewMed Energy – Limited Partnership

By: Niv Sarne, CEO
Sari Singer Kaufman, General Counsel, EVP